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ASX Announcement

Date: 17 April 2014 ASX Code: COY

Non-renounceable Entitlement Issue

Further to the announcement dated 15 April 2014, Coppermoly Limited advises that it is currently finalising the terms of its non-renounceable entitlement offer and expects to make a further update to the market on Tuesday 22 April 2014.

Yours sincerely Coppermoly Ltd

Paul Schultz

Company Secretary